



ALLIED
CONSTRUCTION
EMPLOYERS' ASSN.
ALL-MEMBERS
MEETING

Thursday November 9

Point Burger Bar,

Pewaukee, WI

*SPECIAL THANKS
TO OUR SUB-
ASSN. SPONSORS*





ACEA'S STRATEGIC PLANNING GOALS

- I. Financial Security
- II. Labor Relations
- III. Member Engagement
- IV. Labor Industry Recruitment
- V. Communication



ACEA FINANCIAL SITUATION

YTD 2023

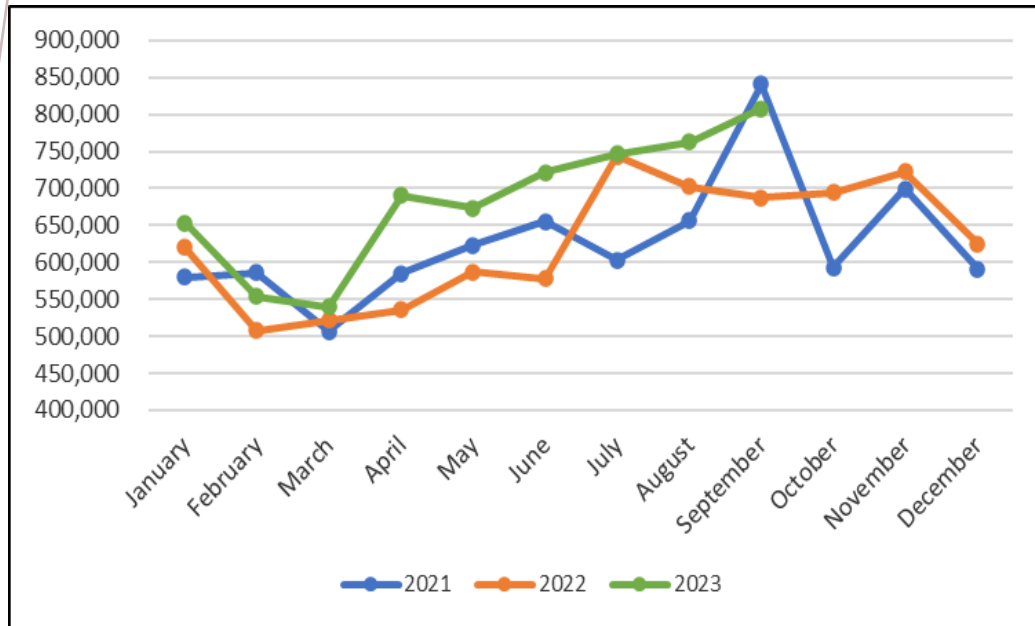
- Total Assets: \$341,868
- Liquid Assets: \$341,868
- Investments Earning >5%: \$176,206
- Avg. Monthly Office Expenses: \$4,230
- Budgeted Expenses '23: \$517,500
- YTD Expenses (Oct): \$402,246
- Despite moving Expenses and Travel exceeding expectations

YTD 2022

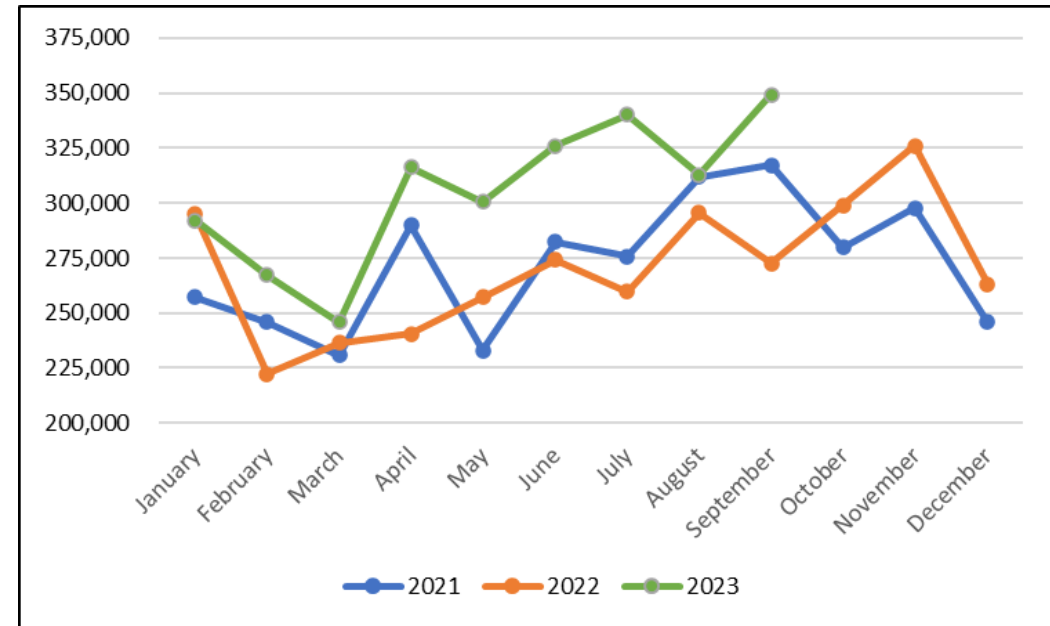
- Total Assets: \$269,943
- Liquid Assets: \$168,865
- Investments Earning >5%: \$0
- Avg. Monthly Office Expenses: \$6,142

INDUSTRY TRENDS

Total IAP Hours

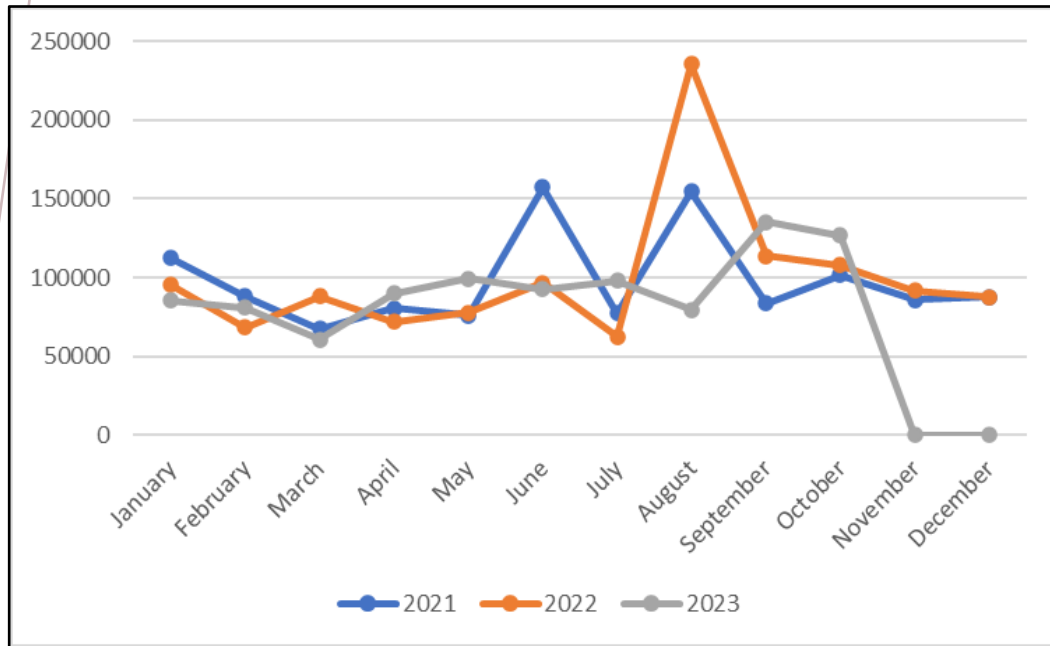


"Finishing Trades" Hours

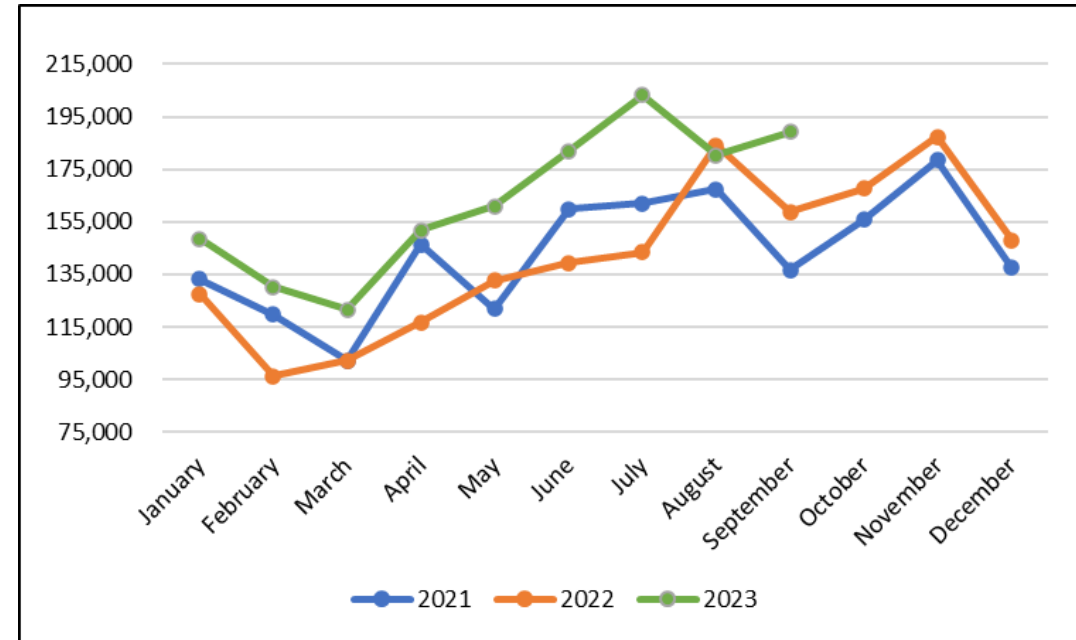


INDUSTRY TRENDS

Greater WI Carpenters Hours

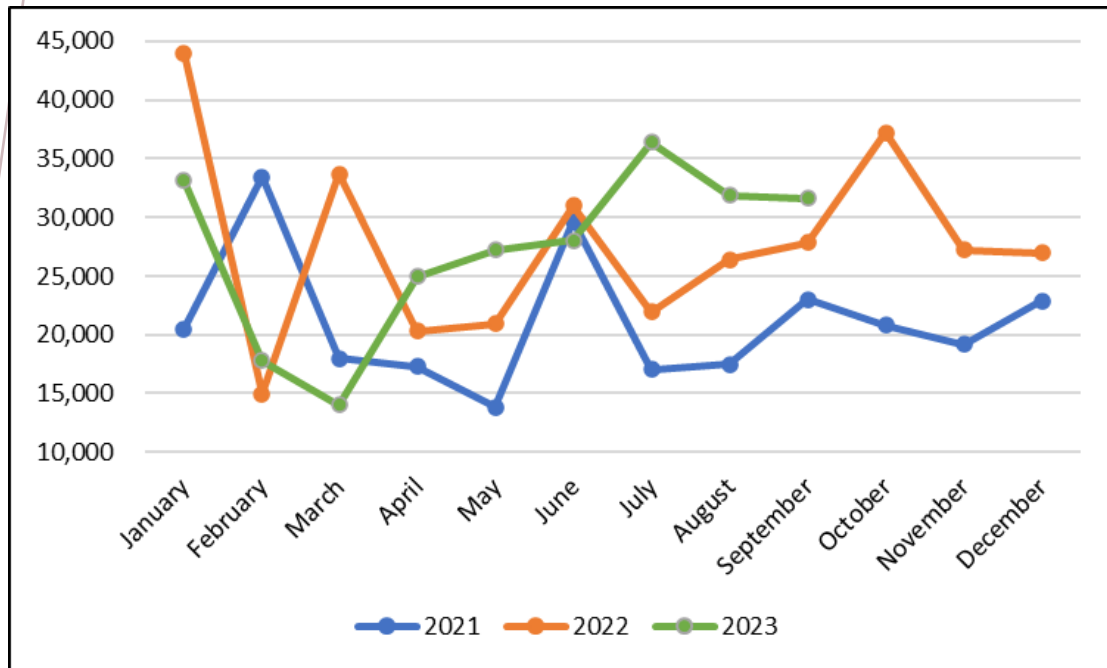


Brick/Cement Masons & Laborers

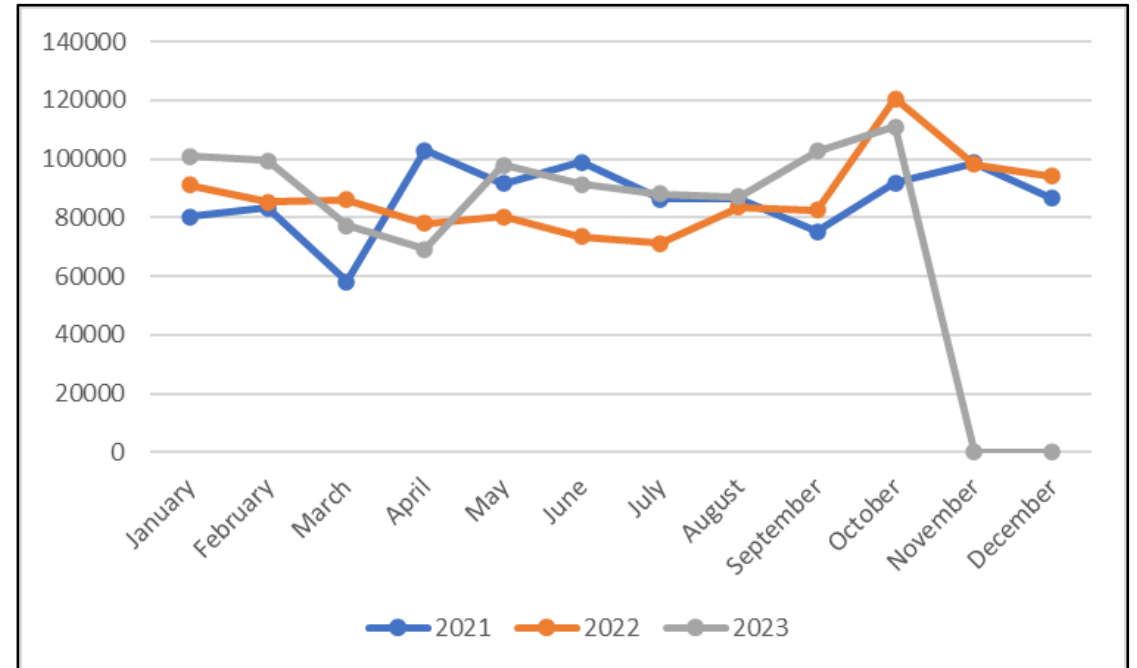


INDUSTRY TRENDS

Pile Drivers & Op. Engineers



Millwrights & Iron Workers



2023 HIGHLIGHTS

Moved to new offices

2023 Collective Bargaining – 4 NCSRCC Trades

All Milwaukee-area associations negotiated together for MKE Carpenters

Recruitment-friendly language put in all 4 contracts

Pension accrual standardization & upcoming vote on move to a Variable Benefit model

5 Walworth, LLC v. Engerman Contracting, Inc. – WI Supreme Court

Member Outreach: Newsletter, Social Media – NLRB/OSHA updates, benefit/legal trends



BUILDING TRADES UNITED PENSION TRUST FUND

September 2023 Annual Funding Notice

- Valuation Date: June 1, 2022
- Funded %: 87.9% (Green Zone)
- FMV of Assets as of May 31, 2023: \$2,943,677,640
- Value of Liabilities as of June 1, 2022: \$3,601,644,796
- Total Participants: 26,993
 - 8,553 active
 - 10,890 retired receiving benefits
 - 7,550 inactive vested



A photograph of a modern glass skyscraper with a grid-like facade, partially obscured by a white diagonal shape that serves as a background for the text.

ACEA's 2024 GOALS

- *Board of Directors will be participating in Strategic Planning to update formal goals & focus*
- *Greater collaboration with Industry partners (AGC, CLMC, etc.)*
- *More community outreach and charity efforts*
- *AND AS ALWAYS Labor relations – Operating Engineers Local 139 and Iron Workers Local 8 negotiating in 2024*



THANK YOU!

All Members Meeting
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Pewaukee, WI

Matt Marcellis – ACEA Executive Director

